

BM - EXTERNAL DEBT CREATED, REPAYED OR REDEEMED AND EXPECTED BORROWING

BM - EXTERNAL DEBT CREATED, REPAYED OR REDEEMED AND EXPECTED BORROWING

Save File as: Manual, BM_Excel, CH.XLS (v.9) - GT1411, BM, 2014, Q2

Change Year End (only for Financial Year End) to: 2014 for year 2009-2010 and Quarter (only for Quarter End) to: Q2 for Quarter 1

Change Month to year end municipal code (e.g. -GT1411)

The State File uses the following keys at the same time with City Link of: CH-CH-15

| Loan Instrument No | Municipality | Start Date (ccy/mm/dd) | Planned End Date (ccy/mm/dd) | Loan Term Year/Monthly | Term Value (00) | Principal Debt raised at the Inception (Rand) | Council Resolution Date (ccy/mm/dd) | Loan Fees (Rand) | Commitment Fees (Rand) | Loan Type | Loan Raised for | Loan Security | Loan Source |
|--------------------|--------------|------------------------|------------------------------|------------------------|-----------------|---|-------------------------------------|------------------|------------------------|-----------------------------|--|---------------|---|
| | | | | | | | | | | | | | |
| 1 | 25665 | 2003/09/30 | 2013/03/31 | Y | 10 | 24,373,000 | 2002/09/20 | 0 | 0 | 0 LT - Long-Term Loans (07) | Convert Existing Borrowing (01) | None (05) | Development Bank of SA (03) |
| 2 | 610025666R11 | 1994/12/31 | 2014/06/30 | Y | 20 | 140,000 | 1995/06/01 | 0 | 0 | 0 LT - Long-Term Loans (07) | Consolidation of Existing Borrowing (03) | None (05) | Development Bank of SA (03) |
| 3 | R 9 | 1977/08/01 | 2008/12/31 | Y | 30 | 208,000 | 1977/08/01 | 0 | 0 | 0 LT - Long-Term Loans (07) | Consolidation of Existing Borrowing (03) | None (05) | Development Bank of SA (03) |
| 4 | R 10 | 1977/06/01 | 2006/12/31 | Y | 30 | 172,265 | 1977/06/01 | 0 | 0 | 0 LT - Long-Term Loans (07) | Convert Existing Borrowing (01) | None (05) | Development Bank of SA (03) |
| 5 | L 211 | 1978/09/30 | 2006/05/31 | Y | 28 | 460,000 | 1978/06/30 | 0 | 0 | 0 LT - Long-Term Loans (07) | Consolidation of Existing Borrowing (03) | None (05) | Infrastructure Finance Corporation (04) |
| 6 | 61000464R13 | 2006/06/30 | 2021/06/30 | Y | 15 | 5,000,000 | 2005/10/05 | 0 | 0 | 0 LT - Long-Term Loans (07) | New Borrowing (04) | None (05) | Development Bank of SA (03) |
| 7 | 61000745R14 | 2008/06/30 | 2028/06/30 | Y | 20 | 20,344,975 | 2007/10/25 | 0 | 0 | 0 LT - Long-Term Loans (07) | New Borrowing (04) | None (05) | Development Bank of SA (03) |
| 8 | 61000746R15 | 2008/06/30 | 2028/06/30 | Y | 20 | 14,000,000 | 2007/10/25 | 0 | 0 | 0 LT - Long-Term Loans (07) | New Borrowing (04) | None (05) | Development Bank of SA (03) |
| 9 | 61000945R18 | 2010/06/04 | 2030/06/30 | Y | 20 | 223,065 | 2009/08/18 | 0 | 0 | 0 LT - Long-Term Loans (07) | New Borrowing (04) | None (05) | Development Bank of SA (03) |
| 10 | 61000955R17 | 2010/06/04 | 2030/06/30 | Y | 20 | 3,502,166 | 2009/08/18 | 0 | 0 | 0 LT - Long-Term Loans (07) | New Borrowing (04) | None (05) | Development Bank of SA (03) |
| 11 | 61000956R16 | 2010/06/04 | 2022/06/30 | Y | 12 | 2,888,000 | 2009/08/18 | 0 | 0 | 0 LT - Long-Term Loans (07) | New Borrowing (04) | None (05) | Development Bank of SA (03) |
| 12 | 61000630R19 | 2011/07/29 | 2031/12/31 | Y | 20 | 7,801,015 | 2011/06/20 | 0 | 0 | 0 LT - Long-Term Loans (07) | New Borrowing (04) | None (05) | Development Bank of SA (03) |
| 13 | 61000631R20 | 2011/07/29 | 2031/12/31 | Y | 20 | 16,000,000 | 2011/06/20 | 0 | 0 | 0 LT - Long-Term Loans (07) | New Borrowing (04) | None (05) | Development Bank of SA (03) |
| 14 | 61000609R21 | 2011/07/29 | 2023/12/29 | Y | 12 | 5,171,700 | 2011/06/20 | 0 | 0 | 0 LT - Long-Term Loans (07) | New Borrowing (04) | None (05) | Development Bank of SA (03) |
| 15 | | | | | 0 | | | | | | | | |
| 16 | | | | | 0 | | | | | | | | |
| 17 | | | | | 0 | | | | | | | | |
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Handwritten signature and date: 15/01/2014

BM: EXTERNAL DEBT CREATED, REPAYED OR REDEEMED AND EXPECTED BORROWING

BM: EXTERNAL DEBT CREA*

State Fiscal Year: 2014
 Change Year End (only for Ent.
 Change Maturity to your own in
 To Save File, press the following:

| Instrument No | Reference No | Loan Institution (max 40 chars) | Maturity Year End |
|---------------|--------------|---------------------------------|-------------------|
| 1 | 25655 | DESA | 2014 |
| 2 | 61002565R11 | DESA | |
| 3 | R 9 | DESA | |
| 4 | R 10 | DESA | |
| 5 | L211 | HRCA | |
| 6 | 61000464R13 | DESA | |
| 7 | 61000745R14 | DESA | |
| 8 | 61000748R15 | DESA | |
| 9 | 61000945R18 | DESA | |
| 10 | 61000955R17 | DESA | |
| 11 | 61000956R16 | DESA | |
| 12 | 61006330R19 | DESA | |
| 13 | 61006831R20 | DESA | |
| 14 | 61006809R21 | DESA | |
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GT423, BM, 2014, Q2

GM
 15/01/2014
 H. K. R. R. R.

BM: EXTERNAL DEBT CREATED, REPAYD OR REDEEMED AND EXPECTED BORROWING


BM: EXTERNAL DEBT CREA
 State File No: MARIANA, P.R., 2014
 Change Year End Key: to Fin
 Change Months to your count
 To State File press the following

| Instrument No | Municipality | Year End | Loan Purpose | Amortization Structure | Type of Interest | Timing of Interest Payment | % Interest Rate (2 dec) | Interest Paid | | Balance at | | Debt Repaid or redeemed | | Additional Principal | | Balance at | |
|---------------|--------------|----------|--|------------------------|------------------|----------------------------|-------------------------|---------------|-------------------|--------------|-------------------|-------------------------|-------------------|----------------------|-------------------|------------|------------|
| | | | | | | | | This Quarter | at End of Quarter | This Quarter | at End of Quarter | This Quarter | at End of Quarter | This Quarter | at End of Quarter | | |
| 1 | 2665 | | Other (06) | | Fixed (01) | Semi-annually (02) | 13.85 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9,561 |
| 2 | 61002566R11 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 13.95 | 1,272 | 18,524 | 8,963 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | R 9 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 9.75 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 | R 10 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 10.25 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5 | L211 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 11.50 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6 | 61000464R13 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 9.45 | 165,802 | 3,478,713 | 149,089 | 0 | 0 | 0 | 0 | 0 | 0 | 3,329,624 |
| 7 | 61000745R14 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 9.58 | 886,847 | 18,554,586 | 282,531 | 0 | 0 | 0 | 0 | 0 | 0 | 18,272,055 |
| 8 | 61000746R15 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 5.00 | 294,308 | 11,673,330 | 263,624 | 0 | 0 | 0 | 0 | 0 | 0 | 11,409,706 |
| 9 | 61000945R18 | | Other (06) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 14.24 | 369,028 | 5,138,516 | 36,278 | 0 | 0 | 0 | 0 | 0 | 0 | 5,102,238 |
| 10 | 61000955R17 | | Acquisition of Specialized Vehicles (04) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 6.75 | 106,504 | 3,129,096 | 49,686 | 0 | 0 | 0 | 0 | 0 | 0 | 3,079,410 |
| 11 | 61000956R16 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 11.87 | 204,275 | 3,412,098 | 109,521 | 0 | 0 | 0 | 0 | 0 | 0 | 3,302,577 |
| 12 | 6100630R19 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 12.00 | 467,324 | 7,642,165 | 51,863 | 0 | 0 | 0 | 0 | 0 | 0 | 7,590,302 |
| 13 | 61006831R20 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 6.75 | 433,106 | 12,591,300 | 168,282 | 0 | 0 | 0 | 0 | 0 | 0 | 12,423,038 |
| 14 | 61006909R21 | | Provision of Infrastructure (01) | Annuly/Compound (01) | Fixed (01) | Semi-annually (02) | 11.65 | 287,239 | 4,828,354 | 118,415 | 0 | 0 | 0 | 0 | 0 | 0 | 4,709,939 |
| 15 | | | | | | | | | | | | | | | | | 0 |
| 16 | | | | | | | | | | | | | | | | | 0 |
| 17 | | | | | | | | | | | | | | | | | 0 |
| 18 | | | | | | | | | | | | | | | | | 0 |
| 19 | | | | | | | | | | | | | | | | | 0 |
| 20 | | | | | | | | | | | | | | | | | 0 |
| 21 | | | | | | | | | | | | | | | | | 0 |
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| 28 | | | | | | | | | | | | | | | | | 0 |
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| 55 | | | | | | | | | | | | | | | | | 0 |
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BM: EXTERNAL DEBT CREATED, REPAYD OR REDEEMED AND EXPECTED BORROWING

| Municipality | Year End | Quarter | Loans | | Planned | End Date | Loan Term | Term | Principal | Council | Loan | Commitment | Loan | Loan | Loan | |
|--------------------|--------------|-------------------|-----------------------|---------------------|---------|------------|-----------|--------------|----------------------------|-------------|-------------|-------------------|-----------|------------|----------|------------|
| | | | Start Date | End Date | | | | | | | | | | | | Year/Month |
| GT423 | 2014 | Q2 Oct-Dec | Yes | | | | | | | | | | | | | |
| Loan Instrument No | Municipality | Loan Reference No | Start Date (ccyymmdd) | End Date (ccyymmdd) | Day | Year/Month | Value (m) | Value (Rand) | Resolution Date (ccyymmdd) | Fees (Rand) | Fees (Rand) | Commitment (Rand) | Loan Type | Raised for | Security | Source |
| 58 | | | | | | | 0 | | | | | | | | | |
| 59 | | | | | | | 0 | | | | | | | | | |
| 60 | | | | | | | 0 | | | | | | | | | |
| 61 | | | | | | | 0 | | | | | | | | | |
| 62 | | | | | | | 0 | | | | | | | | | |
| 63 | | | | | | | 0 | | | | | | | | | |
| 64 | | | | | | | 0 | | | | | | | | | |
| 65 | | | | | | | 0 | | | | | | | | | |
| 66 | | | | | | | 0 | | | | | | | | | |
| 67 | | | | | | | 0 | | | | | | | | | |
| 68 | | | | | | | 0 | | | | | | | | | |
| 69 | | | | | | | 0 | | | | | | | | | |
| 70 | | | | | | | 0 | | | | | | | | | |
| 71 | | | | | | | 0 | | | | | | | | | |
| 72 | | | | | | | 0 | | | | | | | | | |
| 73 | | | | | | | 0 | | | | | | | | | |
| 74 | | | | | | | 0 | | | | | | | | | |
| 75 | | | | | | | 0 | | | | | | | | | |
| 76 | | | | | | | 0 | | | | | | | | | |
| 77 | | | | | | | 0 | | | | | | | | | |
| 78 | | | | | | | 0 | | | | | | | | | |
| 79 | | | | | | | 0 | | | | | | | | | |
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| 86 | | | | | | | 0 | | | | | | | | | |
| 87 | | | | | | | 0 | | | | | | | | | |
| 88 | | | | | | | 0 | | | | | | | | | |
| 89 | | | | | | | 0 | | | | | | | | | |
| 90 | | | | | | | 0 | | | | | | | | | |
| 91 | | | | | | | 0 | | | | | | | | | |
| 92 | | | | | | | 0 | | | | | | | | | |
| 93 | | | | | | | 0 | | | | | | | | | |
| 94 | | | | | | | 0 | | | | | | | | | |
| 95 | | | | | | | 0 | | | | | | | | | |
| 96 | | | | | | | 0 | | | | | | | | | |
| 97 | | | | | | | 0 | | | | | | | | | |
| 98 | | | | | | | 0 | | | | | | | | | |
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| 100 | | | | | | | 0 | | | | | | | | | |
| TOTAL | | | | | | | 0 | | | | | | | | | |

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 15/01/2014
 2014/01/14

BM: EXTERNAL DEBT CREATED, REPAYD OR REDEEMED AND EXPECTED BORROWING

| Municipality | Year End |
|--------------|-----------------------------|
| GT423 | 2014 |
| Loan | Municipality |
| Instrument | Loan |
| No | Institution |
| | Reference No (max 40 chars) |
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BM: EXTERNAL DEBT CREATED, REPAYD OR REDEEMED AND EXPECTED BORROWING

| Municipality | Year End | Loan Instrument No | Municipality Loan Purpose | Amortization Structure | Type of Interest | Timing of Interest payment | % Interest Rate (2 dec) | Interest Paid This Quarter (Rand) | Balance at Begin of Quarter (Rand) | Debt Repaid or redeemed This Quarter (Rand) | Principal Accrued This Quarter (Rand) | Balance at End of Quarter (Rand) |
|--------------|----------|--------------------|---------------------------|------------------------|------------------|----------------------------|-------------------------|-----------------------------------|------------------------------------|---|---------------------------------------|----------------------------------|
| GT423 | 2014 | | | | | | | | | | | |
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| | | 100 | | | | | | | | | | |
| | | TOTAL | | | | | 4,57,631,454 | 3,225,705 | 70,466,692 | 1,238,232 | 0 | 69,229,450 |